



In recognition of my love of AKL and my commitment to support the Fraternity, Brothers and Chapters beyond the horizon of my mortality, I confirm that I have or will take the steps to make a bequest or other planned gift to the AKL Education Foundation. I understand that completing this form is entirely at my option, and that all information will remain confidential.

Name: _____ Chapter: _____

Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Business Phone: _____

___ I have not made a planned gift to the AKL Education Foundation, but would like someone to contact me with more information.

___ I have made the following type of planned gift to the AKL Education Foundation:

Gift through a will or living revocable trust:

- Bequest of specific dollar amount or property
- Bequest of a percentage of my estate
- Bequest to my spouse, children or others, then eventually to the Foundation
- Bequest of residue of estate
- Bequest to charitable remainder unitrust in my will to provide income to a survivor and then provide for the Foundation
- Bequest of 401K or IRA plan as named beneficiary
- Other: _____

Gift through a life insurance policy:

Policy Number: _____ Company: _____

Type of policy: _____

Purpose of planned gift:

- Unrestricted to provide maximum flexibility for changing needs and priorities
- Restricted for the following program or fund: _____

I estimate the value of this gift to be \$_____. (This information will be used for planning purposes only to measure the level of the Education Foundation's commitment to serving the needs of AKL Brothers.)

Through the **SECOND CENTURY SOCIETY**, the Foundation recognizes those who have included the Foundation in their estate plans at an estimated gift value of \$10,000 or more. With permission, names of **SECOND CENTURY SOCIETY** members are included in the **SECOND CENTURY SOCIETY** Honor Roll in Foundation recognition publications. I understand the publication in no way takes away my rights to change my plans at a future date.

Signature: _____ Date: _____