



The Alpha Kappa Lambda Education Foundation was created in 1984 as the tax-exempt charitable arm of Alpha Kappa Lambda. Its purpose is to financially support the worthy educational and leadership activities of the Fraternity of Alpha Kappa Lambda. One way donors can help to ensure the strength and stability of Alpha Kappa Lambda in the future is by providing for it in their ultimate estate plans.

For men/families wishing to provide for the future of Alpha Kappa Lambda through a bequest to the AKL Foundation the process is simple, and includes two steps.

**Step 1:** The appropriate language must be added to your Last Will and Testament. Examples of the language that can be used is outlined below.

**Step 2:** A written gift agreement should be executed between the donor and The Foundation in order to fully document and honor the donor's intent for how the gift should be used. The Foundation is happy help with this process by drafting such an agreement according to each donor's wishes.

The Foundation would like donors to provide a copy of the relevant provisions of their Will in order to recognize the donor's generosity through membership in the **Second Century Society**, AKL's distinguished giving club for those who make a planned/deferred gift with an estimated current value of \$10,000 or more.

### Example Bequest Language

---

The following includes several examples of suggested bequest wording to benefit Alpha Kappa Lambda through the AKL Education Foundation (AKLEF). Each individual situation is unique and, therefore, these examples include only some of the possible gift opportunities. We encourage you to share your final will provision with the Foundation's Director of Development to ensure that your wishes will be properly followed and recognized.

To request specialized language for a will or trust, please contact:  
Laura Landry, Director of Development at 317-268-2040 or [laura@foundation.akl.org](mailto:laura@foundation.akl.org).

To assist you with your plans, the AKLEF can provide sample language for the fund you wish to support. This confidential service is available to you without obligation.

### **Percentage of Estate- For general purposes**

I hereby give, devise and bequeath to the Alpha Kappa Lambda Education Foundation, a nonprofit, Indiana corporation with its principal office in Carmel, IN, \_\_\_\_\_ percent (%) of the rest, residue and remainder of my estate as an unrestricted gift to be used in the area of greatest need at the time the gift is received.

### Percentage of Estate- For specific purposes

---

I hereby give, devise and bequeath to the Alpha Kappa Lambda Education Foundation, a nonprofit, Indiana corporation with its principal office in Carmel, IN, \_\_\_\_\_percent ( %) of the rest, residue and remainder of my estate to form an endowment fund for \_\_\_\_\_.

This fund shall be a permanent endowment and shall be known as the \_\_\_\_\_ Fund. All distributions from the Fund shall be described as having been made available by this Fund.

Additional contributions to said Fund, whether by gift, bequest or devise, may be accepted at any time with the approval of the Foundation.

It is understood and agreed that should the purpose for which this Fund is instituted cease to exist, then the Foundation may devote said Fund for such other uses and purposes as it determines to be in accordance with my original intent in making this gift.

### Specific Amount- For general purpose

---

I hereby give, devise and bequeath to the Alpha Kappa Lambda Education Foundation, a nonprofit, Indiana Corporation with its principal office in Carmel, IN, the sum of \_\_\_\_\_ dollars ( \$ ) as an unrestricted gift to be used in the area of greatest need at the time the gift is received.

### Specific Amount- For a specific purpose

---

I hereby give, devise and bequeath to the Alpha Kappa Lambda Education Foundation, a nonprofit, Indiana corporation with its principal offices in Indianapolis, IN, the sum of \_\_\_\_\_ dollars ( \$ ) to be used for \_\_\_\_\_.

It is understood and agreed that should the purpose for which this bequest is instituted cease to exist, then the Foundation may devote said bequest for such other uses and purposes as it determines to be in accordance with my original intent in making this gift.

*NOTE: This is sample language only. You should consult your own legal advisor before executing any legal document.*

### Additional Deferred Giving Options

---

Donors may provide support naming AKL the beneficiary of an insurance policy, IRA, 401(k) plan or other retirement account. Simply provide The Foundation a copy of the beneficiary form naming The Alpha Kappa Lambda Education Foundation as the beneficiary.

For more information contact:  
Laura Landry, Director of Development  
317-268-2040  
[laura@foundation.akl.org](mailto:laura@foundation.akl.org)

**Alpha Kappa Lambda Education Foundation**  
**Federal Tax ID Number: 31-1114431**